

# **GIVING GIFTS OF STOCK**

## **Wire Transfer Instructions**

### **1. CBA Endowment**

Wire stock to our Broker – UBS, DTC 0221

Please include the following information:

- Donor Name
- Christian Brothers Academy, Albany #US 01960 20

If you have any questions or concerns regarding the transfer, you may contact UBS directly: D. Lee Miller 518-445-1667

### **2. All Other Gifts To CBA**

Wire stock to our Broker – Merrill Lynch, DTC 5198

Please include the following information:

- Donor Name
- Christian Brothers Academy, Albany #US 808-04E88

If you have any questions or concerns regarding the transfer, you may contact Merrill Lynch directly: Edward or Jennifer Nolan 518-462-8324.

### **I. Notify CBA of Gift**

**Please confirm Details of gift including:**

- **Name of Donor**
- **Name of Stock**
- **Number of Shares**
- **Designation**

To: Pat Tommasini at CBA - By Mail: Christian Brothers Academy, 12 Airline Drive, Albany, NY 12205  
– By Phone 518-452-9809 ext. 112 – By Fax 518-452-9806 – By e-mail [cba\\_pat@hotmail.com](mailto:cba_pat@hotmail.com)